

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgroup.com

Intraday

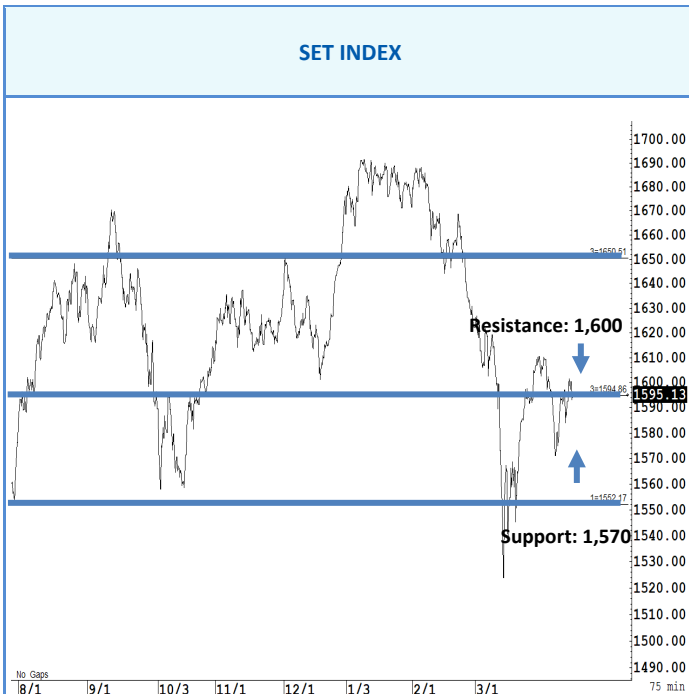
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ อยู่ในช่วงประกาศผลประกอบการไตรมาส 1/66 ของแบงก์ใหญ่และบริษัทขนาดใหญ่สหรัฐฯ เพื่อจับสัญญาณเศรษฐกิจในไตรมาส 1/66 และผลกระทบจากการปรับขึ้นดอกเบี้ยของเฟดที่มีต่อเศรษฐกิจสหรัฐฯ ในขณะที่สำนักงานสถิติจีน (NBS) รายงานผลิตภัณฑ์มวลรวมภายในประเทศ (GDP) ขยายตัว 4.5% YoY ในไตรมาส 1/2566 ดีกว่าตลาดคาดที่ระดับ 4% ส่วนการผลิตภาคอุตสาหกรรมจีน ปรับขึ้น 3.9% YoY ในเดือนมี.ค. ต่ำกว่าที่ตลาดคาดเล็กน้อยที่ 4% แต่ก็ขยายตัวแข็งแกร่งกว่าในช่วงเดือนม.ค.-ก.พ. ที่มีการขยายตัว 2.4% ส่วนยอดค้าปลีกจีน พุ่งขึ้น 10.6% ดีกว่าที่ตลาดคาดที่ 7.4% และขยายตัวแข็งแกร่งกว่าในช่วงเดือนม.ค.-ก.พ. ที่มีการขยายตัว 3.5% เรายังหุ้นที่ได้ประโยชน์จากเศรษฐกิจฟื้นตัว จะอิงกลุ่มท่องเที่ยวและโรงแรม เช่น CENTEL, ERW, CRC, CPALL, CPN, SPA, AU รวมถึงหุ้นอื่น ๆ เช่น SCGP, SIRI, ANAN, ORI

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า จะอยู่ในแดนลบ หลังภาคเข้ามีแรงขายทำกำไรตั้งแต่เปิดตลาด เช่น พลังงาน ปิโตรเคมี โรงกลั่น และโรงพยาบาลที่อิงประกันสังคม

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว ลื่น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,585 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,600 จุด หุ้นแนะนำซื้อ CPALL, BEYOND



การวิเคราะห์ทางเทคนิค

ลื่น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 957 จุด น่าจะมีลื่นดีดกลับแถว ๆ 967 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 957-967 จุด รับรู้กำไร



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Kuala Lumpur	Singapore
RHB Investment Bank Bhd Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 9280 8888 Fax : +(60) 3 9200 2216	RHB Bank Berhad (Singapore branch) 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel : +6221 509 39 888 Fax : +6221 509 39 777	RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax : +(66) 2 088 9799

สำนักงานใหญ่	สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า
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